

## 2022-2023 Independent Verification Worksheet V1

Your 2022–2023 Free Application for Federal Student Aid (FAFSA) was selected for verification. In this process we are required by law to compare the information reported on the FAFSA with the information provided on this form along with copies of your individual, and your spouses' (if applicable) 2020 federal tax transcripts as well as any other documentation requested by the financial aid department. **We cannot finalize your financial aid until verification has been completed, please provide the required documents within two weeks.**

### Directions for completing the verification process:

- Please print clearly, completing all sections. Once complete both student and a parent must sign and date on the last page.
- Return all requested documents to your financial aid manager within two weeks. We will accept documents by fax, mail, or hand delivery. Please do not email documents that contain personally identifiable information.
- We will compare the information on these documents with the information provided on the FAFSA. After reviewing, Hondros College of Nursing will either request additional information or make corrections to the FAFSA as needed.

### Independent Student's Information

<i>Student's Last Name</i>	<i>Student's First Name</i>	<i>Student's M.I.</i>	<i>Student's Social Security Number</i>
<i>Student's Street Address (include apt. no.)</i>			<i>Student's Cell/Home Phone Number</i>
<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Student's Email Address</i>

### Independent Student's Family Information

List below the people in your household, include:

- Yourself, and your spouse, if you are married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2022, through June 30, 2023, even if a child does not live with the student.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.
- Include the name of the college for any household member who is, or will be enrolled at least half time, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2022, and June 30, 2023. Leave College cell blank if the person in the household is not attending, or too young to be in college.

*If more space is needed, attach a separate page with your name and Social Security Number at the top.*

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
<i>Missy Jones (example)</i>	<i>18</i>	<i>Self</i>	<i>Central University</i>	<i>Yes</i>

**Hondros College of Nursing reserves the right to request additional documentation if we believe information provided is false or inaccurate.**

## Verification of 2020 Income Information for Student Tax Filers

**Important Note:** If the student filed, or will file, an amended 2020 IRS tax return, the student must contact the financial aid administrator before completing this section. The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2020 or had a change in marital status after December 31, 2020. If the student filed, or will file, an amended 2020 IRS tax return, the student must contact the financial aid administrator before completing this section.

**Instructions:** Complete this section if the student, filed or will file a 2020 income tax return with the IRS. The best way to verify income is by using the IRS Data Retrieval Tool (DRT) which is part of FAFSA on the Web at [fafsa.gov](https://fafsa.gov).

**Check the box that applies:**

- I, the student, have used the IRS DRT in FAFSA on the Web to retrieve and transfer 2020 IRS income tax return information into my FAFSA.
- I, the student, have not yet used the IRS DRT in FAFSA on the Web, but will use the tool transfer 2020 IRS income tax return information into my FAFSA. Go to [FAFSA.gov](https://fafsa.gov), log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the student is eligible to use the IRS DRT to transfer 2020 IRS income tax information into the student's FAFSA.
- I, the student, have chosen not to, or am unable to use the DRT in FAFSA on the web and instead will provide the school with a **2020 IRS Tax Return Transcript**.

A **2020 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by Mail – Go to [www.irs.gov](https://www.irs.gov); click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online – Go to [www.irs.gov](https://www.irs.gov); click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

If the student and spouse filed separate 2020 IRS income tax returns, the IRS DRT cannot be used and the 2020 IRS Tax Return Transcript(s) must be provided for each.

Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

- Check here if the student's IRS tax return transcript is attached to this worksheet.
- Check here if the student's IRS tax return transcript will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript has been submitted to the student's school.

## Verification of 2020 Income Information for Student Nontax Filers

**Tax Return Non-Filers**— the instructions and certifications below apply to the student and spouse, if the student is married. Complete this section only if you and/or your spouse will not file, and are not required to file, a 2020 income tax return with the IRS.

**Check the box that applies:**

The student or spouse was not employed and had no income earned from work in 2020.  
Name of individual that has no income and is not required to file taxes: \_\_\_\_\_

The student or spouse was employed in 2020, but not required to file taxes, and has listed below the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 form is attached. Attach copies of all 2020 IRS W-2 forms for the person not required to file taxes.

*List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Social Security Number at the top.*

Name of non-tax filer	Employer's Name	Annual Amount Earned in 2020	IRS W-2 or an Equivalent Document Provided?
	<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00(example)</i>	<i>Yes(example)</i>

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2020 that indicates a 2020 IRS income tax return was not filed with the IRS or other relevant tax authority.

\_\_\_ Check here if confirmation of non-filing is provided.

\_\_\_ Check here if confirmation of non-filing will be provided later.

**Non-tax filer documentation can be obtained through the IRS website, [www.irs.gov](http://www.irs.gov).**

### Certification and Signature

Each person signing below certifies that all of the information reported is complete and correct.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Print Student's Name

\_\_\_\_\_  
Student's Signature (Required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (Optional)

\_\_\_\_\_  
Date

*Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to your Hondros College of Nursing Financial Aid Manager.*

### **Verification of 2020 Income Information for Individuals with Unusual Circumstances Individuals Granted a Filing Extension by the IRS**

An individual who is required to file a 2020 IRS income tax return and has been granted a filing extension by the IRS beyond the automatic six-month extension for tax year 2020, must provide:

- A copy of IRS Form 4868, “Application for Automatic Extension of Time to File U.S. Individual Income Tax Return,” that was filed with the IRS for tax year 2020;
- A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2020;
- Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS or other relevant tax authority dated on or after October 1, 2020;
- A copy of IRS Form W–2 for each source of employment income received or an equivalent document for tax year 2020 and,
- If self-employed, a signed statement certifying the amount of the individual’s Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2020.

### **Individuals Who Filed an Amended IRS Income Tax Return**

An individual who filed an amended IRS income tax return for tax year 2020 must provide a signed copy of the 2020 IRS Form 1040X, “Amended U.S. Individual Income Tax Return,” that was filed with the IRS or documentation from the IRS that include the change(s) made by the IRS, in addition to one of the following:

- IRS DRT information on an ISIR record with all tax information from the original tax return; or
- A **2020 IRS Tax Return Transcript** (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified.

### **Individuals Who Were Victims of IRS Tax-Related Identity Theft**

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return DataBase View (TRDBV) transcript obtained from the IRS, or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; **and**
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

### **Individuals Who Filed Non-IRS Income Tax Returns**

- A tax filer who filed an income tax return with Guam, the Commonwealth of the Northern Mariana Islands, the Commonwealth of Puerto Rico and the U.S. Virgin Islands may provide a signed copy of his or her income tax return that was filed with the relevant tax authority. However, if we question the accuracy of the information on the signed copy of the income tax return, the tax filer must provide us with a copy of the tax account information issued by the relevant tax authority before verification can be completed.
- A tax filer who filed an income tax return with the tax authority for American Samoa must provide a copy of his or her tax account information.
- A tax filer who filed an income tax return with tax authorities not mentioned above, i.e. a foreign tax authority, and who indicates that he or she is unable to obtain the tax account information free of charge, must provide documentation that the tax authority charges a fee to obtain that information, along with a signed copy of his or her income tax return that was filed with the relevant tax authority.